

Limited

Award-winning digital platforms, physical events and bespoke services.

Connecting African Business, Trade and Investment Opportunities

Multiple indicators suggest that Africa is entering a longterm growth cycle underpinned by a young population, abundant energy and natural resources, expanding tech penetration, a spirit of entrepreneurship and increasing integration into global markets.

We are building Africa's most important business, trade and investment platforms, events and networks to connect Africa's business leaders and African economic opportunities with African and global counterparties.

OUR GROUP'S FOUR PILLARS

- 1. We host AFSIC Investing in Africa annually in London, a worldclass investment event driving investment into Africa
- 2. We raise capital for African projects through our award-winning African Investments Dashboard, sophisticated mailing strategies and bespoke capital raising services.
- 3. We connect African businesses to each other and to global counterparties through the award-winning Business Opportunities Dashboard
- 4. We offer customised services to:
 - arrange one-to-one introductions across our network
 - increase trade relations with African countries
 - host bespoke Africa-facing events

100% FOCUSED ON AFRICA

Two Jersey-registered legal entities with single owner and a diverse global team

- African Investments Limited focused on facilitating business, trade and investment in Africa
- Africa Events Limited hosting physical and digital Africafocused events and facilitating increased business, trade and investment between Africa and the world



"At **AFSIC** we see opportunities for every kind of investor, providing a great opportunity to match different kinds of investors with different kinds of capital to different kinds of investments looking for different kinds of capital. An opportunity for investors and those that need capital to meet where the interests match."

FSD Africa, 2023



"Benchmark International is proud to have been invited as a sponsor for the AFSIC - Investing in Africa conference. With some 1300 delegates attending it was a very productive, engaging and insightful event where the appetite for investment on the continent was palpable."

Benchmark International. 2023

"One look at my LinkedIn profile and you can easily realize I have been to a few African conference over the years. The **AFSIC** without a doubt was the best one I have attended. Most if not everyone already had skin in the game with a deep understanding of dear Africa. The ability to readily connect with fellow participants was cutting edge."

Rand Merchant Bank, 2023

LEADING AFRICA EVENT GLOBALLY

AFSIC, now in its 11th year, is believed to be the largest African investment event taking place annually outside Africa and has become one of the most important conduits of investment into Africa.

AFSIC is a results focused investment event and provides the ultimate forum with exceptional content and networking opportunities for investors, business leaders and dealmakers to build networks, execute deals and raise capital.

Over 3 days, AFSIC - Investing in Africa 2024 will offer a multistream, investment-focused agenda to

- showcase the latest top African capital raising opportunities to a strong cohort of global investors
- deep dive into individual **country-focused summits** and round-table sessions
- unpack the **latest issues** affecting investment across the continent
- focus on key **growth business sectors** through panel discussions
- facilitate **one-to-one networking** with key investor groups, legal firms and investment bankers

AFSIC is supported by the **African Investments Dashboard** which provides digital access to the Deal Room for the continent's top Investment Opportunities and the **Event Meeting App** for one-to-one meeting scheduling

- **+1300** delegates
- +350 speakers covering all business sectors and regions
- **US\$6.2bn** investment opportunities profiled on
- +3,500 meetings arranged through the Event App
- +350 institutional investors including DFI's, Sovereign Wealth Funds, Private Debt and Equity funds, Climate funds, Impact funds, Pension funds, Family Offices, Foundations and Venture Capital Funds



AFSIC - INVESTING IN AFRICA 2023

AFSIC 2023 generated extensive deal flow across all regions of Africa ranging from start-ups to significant development projects.

Business leaders, financial institutions and investors were offered unparalleled opportunities to build valuable networks with over 3,500 meetings booked on site through the Event App.



"Meet the Investor" Sessions



Country-focused Summits



Free flow Networking



Topical Panel Discussions



Quickfire Pitches



Exhibition Hall

"AFSIC was very successful for the ESX in promoting the exchange to a wider variety of investors and capital market intermediaries and exceeded ESX management expectations. The Ethiopia Investment Summit was also a big success for the delegation with excellent turnout as multiple projects were showcased to a diverse set of attendees with investment exposure to the continent."

Michael Habte, COO, Ethiopia Stock Exchange

SAMPLE OF INVESTORS **PRESENTING AT AFSIC 2023**

Old Mutual Actis DEG Accion Allianz AgDevCo Sahel Triple Jump TLG Capital 27Four **UBS Optimus** Finnfund Vital Capital Sogecapital Gestion

Sanlam Elevate Capital Seedstars

SAMPLE OF ISSUES DISCUSSED BY **INVESTOR PANELS**

AFSIC 2023 PREMIER, LEAD STREAM AND EVENT APP SPONSORS



AFSIC 2023 DELEGATE BREAKDOWN



DOWNLOAD THE AFSIC **EVENT BROCHURE**





The African Investments Dashboard is the winner of the prestigious 2022 Salesforce Partner Innovation Award for Financial Services.

ABOUT OUR INVESTOR NETWORK

Our team has built an exceptional Africa-focused investor network over our four decades' participation in Africa's capital markets. The network comprises over 25,000 institutional investors including pension funds, sector-specific funds, private and listed equity funds, private debt funds, development finance organisations (DFI's), sovereign wealth funds, venture funds, impact funds, foundations and family offices.

RAISING CAPITAL FOR AFRICAN INVESTMENT OPPORTUNITIES

Our Group has considerable experience in the capture, promotion and closing of capital raising deals in Africa. In the past 12 months we have received over 2,000 formal structured submissions seeking investment. These arise from all regions of Africa, across all major business sectors and from a variety of sources including individuals, companies, government agencies, investment bankers, agents and business accelerators. Our sophisticated internal systems allow efficient and scalable handling and distribution of these investment opportunities to our existing investor and business network.

We offer a range of capital raising services to entities with compelling African investment opportunities. Our services are underpinned by our award-winning African Investments Dashboard, an established digital platform that facilitates the origination and rapid dissemination of capital raising opportunities to institutional investors across our network through Al-enhanced matching algorithms.

Any user with a capital raising opportunity, that is appropriate for consideration by institutional investors, can post their opportunity and upload any detailed documentation to our secure Data Room for free. Any verified institutional investor can access the Dashboard for free and connect directly with the opportunity owners.

Opportunities on the Dashboard include projects which cover:

- · any business sector or country in Africa
- any investment size in debt, equity, SAFE, investment funds, hybrid and more
- major infrastructure projects, government-sponsored public private partnerships (PPP's), Africa-focused funds, established entities, earlystage venture projects



SAMPLE OF DASHBOARD OPPORTUNITIES

Raising Summary	\$50m	Africa's fastest growing SME bank
\$500m Solar microgrid development in Africa	\$35m	Degraded land restoration-carbon credits
\$300m Trade finance fund expanding Africa reach	\$30m	Pharmaceutical Supply Chain platform
\$250m Debt for fintechs supporting clean energy	\$25m	Egyptian credit-led neo-bank
\$50m ESG-driven early-stage capital fund	\$20m	Ethiopia's B2B eCommerce platform
\$50m Telecommunications Infrastructure	\$13m	Green transport logistics solution Rwanda







TYPE OF BUSINESS DEALS

- Import/Export
- Sale of Goods or Services
- Partnerships
- Asset Sales
- Early-stage funding
- Loans
- Joint Ventures
- Legal Services
- Financial Advisory
- Accounting
- **Employment**
- Real Estate
- And More...

Trusted Partner Codes provide User Verification

FACILITATING NEW BUSINESS GROWTH IN AFRICA

The African Investments Group has developed perhaps Africa's most extensive business network comprising 170,000+ mailable executives across all 54 countries in Africa. We have also established a dominant digital position regarding Africa's business and investment universe ensuring an increase of 40,000 new additions annually (and scaling). Combining our network and digital dominance with our award-winning digital platforms, we are facilitating new business growth and networking across the continent.

The Africa Business Opportunities Dashboard is a free and rapidly growing, searchable network that digitally connects anyone with an interest in business in Africa with potential counterparties. Any user can add their own business profile or search for any type of business user and connect with them directly. Users can also post or seek African business opportunities in any business segment and in any African country for free.

Al algorithms automatically analyse any new business opportunity postings against the business user network so that any user search will return an intelligently ranked list of best-matched opportunities. Al matching also facilitates the generation of monthly emails to our full network of business users, highlighting business opportunities that are a potential match to the user's profile.



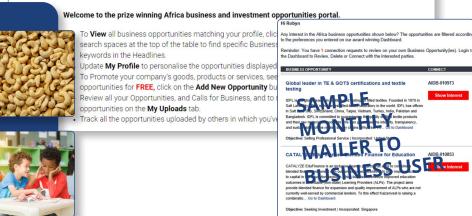
SAMPLE OF BUSINESS OPPORTUNITIES ON THE DASHBOARD

ANAT International Inc. (Canada)

Seeking African producers to export to the Caribbean for final processing (cashew nuts, tiger nuts, plant-based milk products)

GoLearn Education (UK)

Offering language and literacy solutions for students and schools across Africa







The African Investments team is an exceptionally experienced and nimble global team with skills across event management, investment banking, financial services, digital technology, marketing and database management. We are backed by Africa's leading business and investment network, we have developed award-winning scalable digital platforms to capture the African continent's Business and Investment opportunities and we run AFSIC -Investing in Africa, perhaps Africa's most important investment event as well as a range of bespoke business and investment events taking place across all regions in Africa.

Our efficient origination, marketing and execution systems are fully integrated across our Africa network enabling us to scale at a continental level and are custom-built to support any type of African business, trade and investment opportunities regardless of country or business sector.

Speak to us about tailored, bespoke services to grow your business, trade or investment reach across Africa

Examples of Bespoke Services that leverage our networks, dashboards, capital raising experience and event planning expertise.

USAID/ATI-sponsored project to facilitate increased trade between US and Africa

Project commenced 2022

Investor trips to Key African Countries

22 trips to 12 African countries hosted between 2017 and 2019

Energy, Resources and Infrastructure-focused Conference and Expo

Hosted in Gaborone Botswana, 2022

Bespoke capital raising services for West African Development Bank

Integrated Services over 2021-22





We offer a range of capital raising services to organisations with compelling African investment opportunities by combining digital profiling and investor introductions through the African Investments Dashboard listing with broad promotion and investor matching in person at the AFSIC – Investing in Africa events.

The services entail a bespoke mix of:

- · Listing and boosting the opportunity on the Dashboard
- Listing in the AFSIC Deal Book which is distributed to all investors twice per year and to AFSIC attendees in the month leading up to the event
- · Applying the sophisticated algorithms behind the Dashboard to identify matched investors and deliver matched opportunities to those investors monthly
- Sending one-to-one teaser emails with pitch decks to matched investors with virtual meeting follow-up
- Arranging one-to-one investor meetings at AFSIC in dedicated Deal Rooms
- · Quickfire pitch slots at AFSIC

Monthly alert to

Promotion through social media – YouTube, LinkedIn, X

pre-arranged one-toone investor meetings

Examples of introductions made through the African **Investments Dashboard and**

AFSIC that have achieved full or part financial close include:

- Pan-African Power Provider closed \$103m debt/equity deal
- Pan-African Seed Stage Fund raising \$80m equity
- · East African Part Funded Microfinance Lender raising \$10m debt – final stages
- Pan-African Clean Cooking venture closed \$10m equity deal

Quickfire Session

"Through AFSIC and the panels we've been invited to present on, we have met and furthered relationships with a number of key investors aligned with our various capital raise channels. We consistently view AFSIC as one of our key networking events and we look forward to participating again next year".

Ted Miller - Head of Corporate Finance, BURN

Social Media



Investing in Africa The Team

Our global team has extensive and diverse business, trade and investment experience in Africa. Together we have:

- raised capital for African businesses
- founded and managed over 60 premium African trade and investment events
- developed award-winning digital platforms
- · built African investment banking operations
- seeded and founded new African companies
- managed a stock exchange in Africa
- managed diverse business operations across Africa



Global presence

Diverse African experience and capabilities

Established event management expertise



Joy Motlaleng Head of Investor Relations - Botswana



Emma Rynn Event Director, UK



Tasneem Domingo Event Support Coordinator, South Africa



Olivia de Villiers Head of Digital Strategy, South Africa



Nombulelo Maselana Senior Investment Officer South Africa



Rupert McCammon Managing Director, Jersey



Robyn Scott Principal, Australia



Rihanna Yimam Research Support Team, Ethiopia



Clare McCammon Chief Financial Officer,



Colette de Villiers Head of Registrations, South America



Zelna Prinsloo Partner Engagement Coordinator, South Africa





How can we help you?

Investors, African Business Leaders, Government Trade and Investment Agencies, Financial Service Providers and any other businesses focused on Africa

Promote your African business, trade and investment opportunities by registering on our Business Opportunities Dashboard

www.africaninvestments.co

- · Upload your Capital Raising opportunities to the **AFSIC African Investments Dashboard** to
- Discover new African Investment Opportunities by registering on the **African Investments**
- Search for African business, trade and services connections by joining our Africa Business Community network **www.africaninvestments.co**
- Attend, sponsor or speak at AFSIC Investing in Africa www.afsic.net
- Download the **AFSIC Event Brochure**

Or contact us to discuss our bespoke services



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